Texas Land & Water Trends

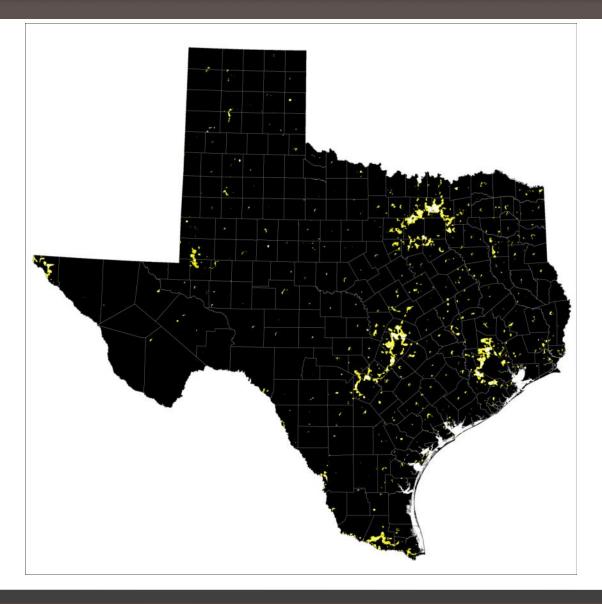
Realizing the Public Benefit of Rural Working Lands

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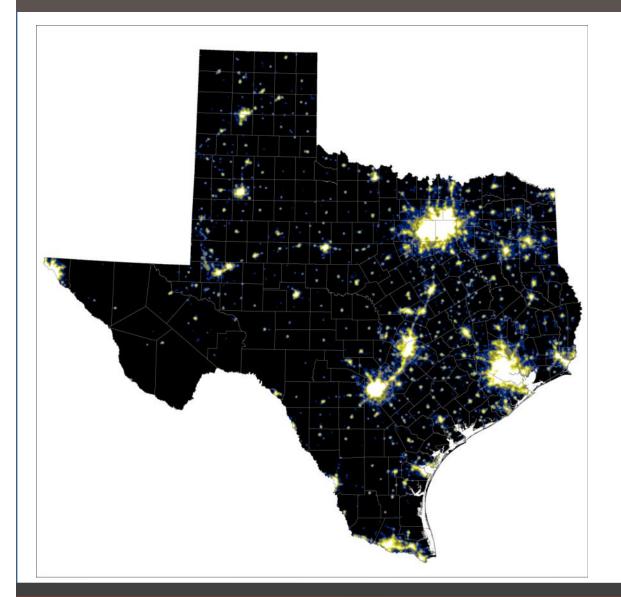












2000-2010

20.6% Population Growth Increase of 4.3 Million to 25.1 million

Forecasts for 2020

29.6 Million

Forecast for 2060

46.3 million (almost double from 2010)



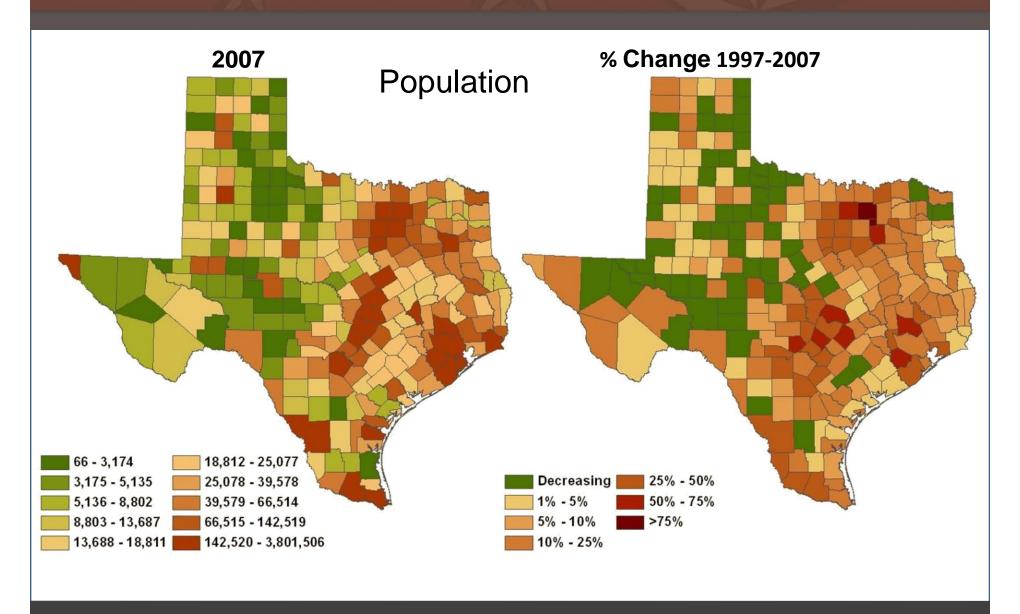
Growing States, 2000-2010

	2000 Population*	2010 Population*	Numerical Change 2000-2010	Percent Change 2000-2010
United States	281,421,906	308,745,538	27,323,632	9.7%
Texas	20,851,820	25,145,561	4,293,741 ←	20.6%
California	33,871,648	37,253,956	3,382,308	10.0%
Florida	15,982,378	18,801,310	2,818,932	17.6%
Georgia	8,186,453	9,687,653	1,501,200	18.3%
North Carolina	8,049,313	9,535,483	1,486,170	18.5%
Arizona	5,130,632	6,392,017	1,261,385	24.6%

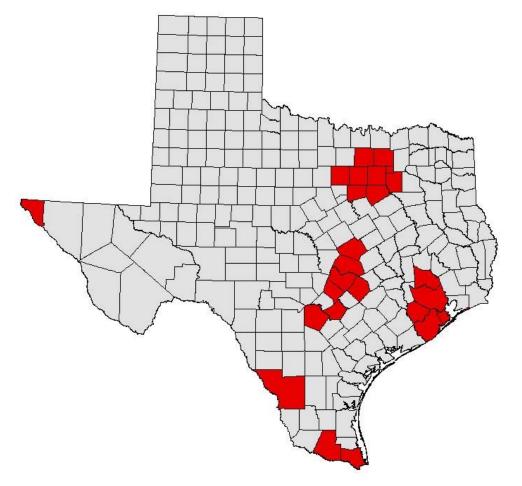


15.7% of numerical change in U.S.



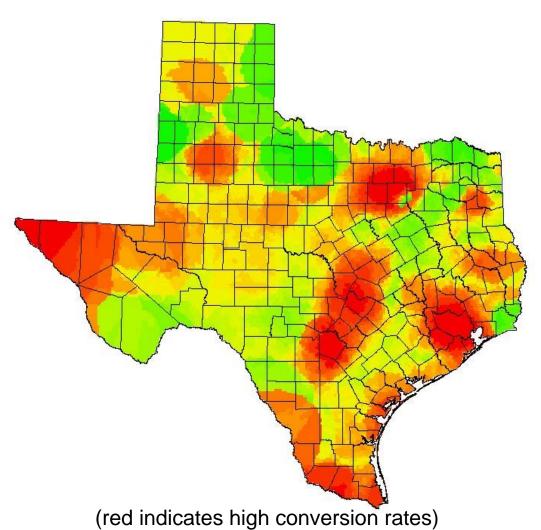






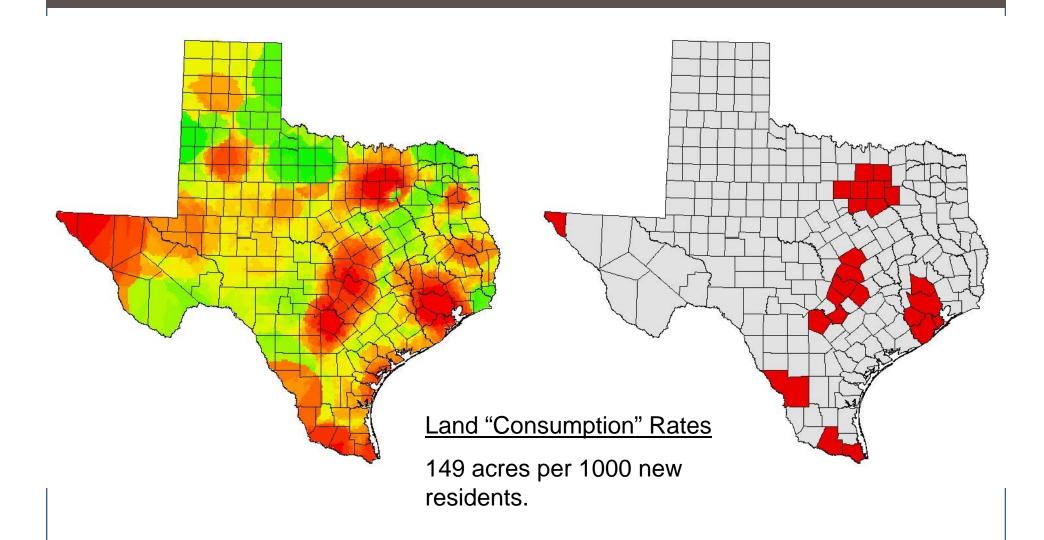
1997-2007

85% of Population Growth in 25 High-growth Counties.



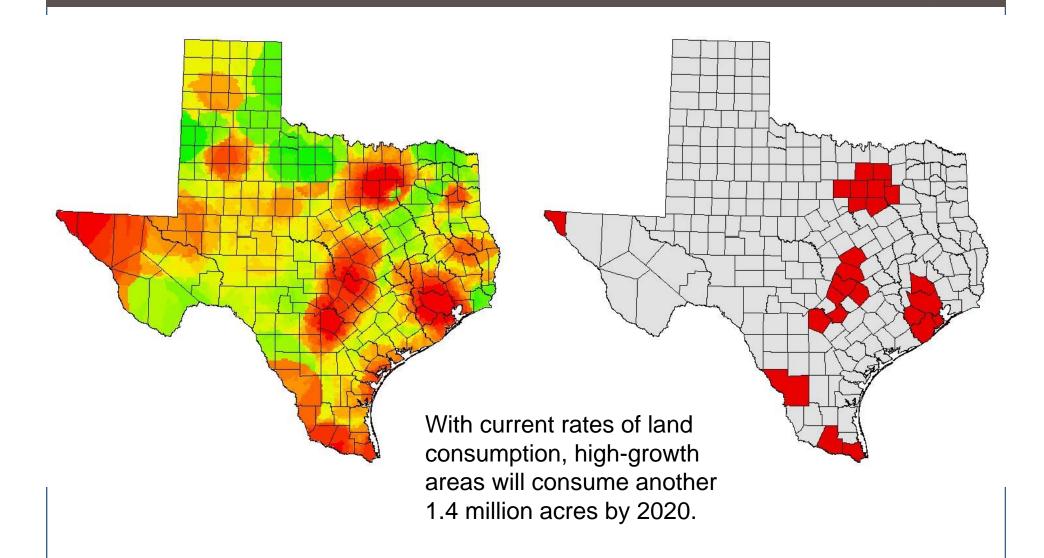
Loss of Agricultural Lands 1997-2007

- •2.1 Million Acres Converted
- •40% of conversion in the top 25 high-growth counties.







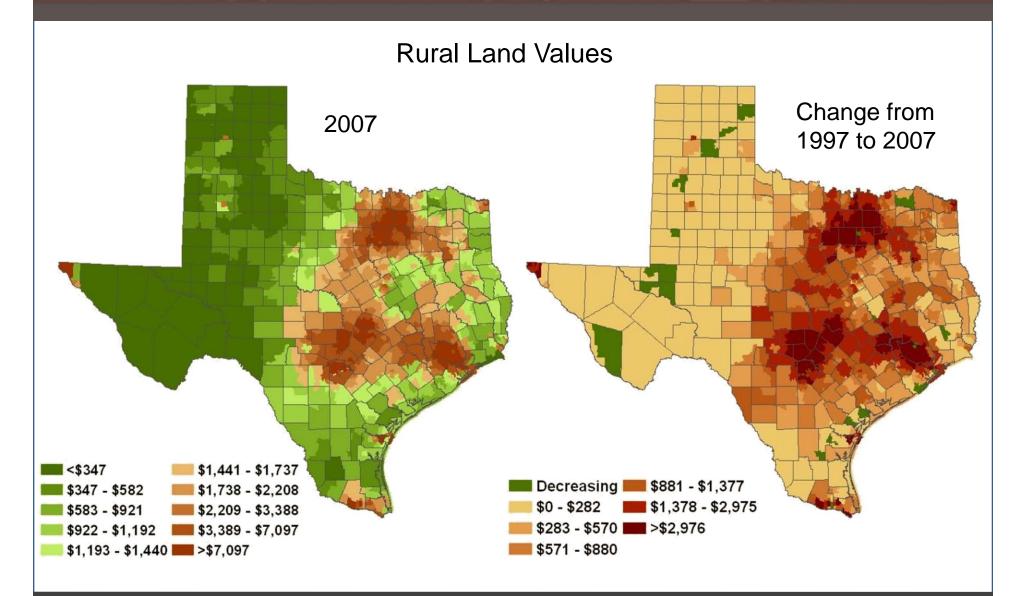




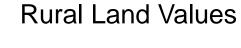
Rural Land Values

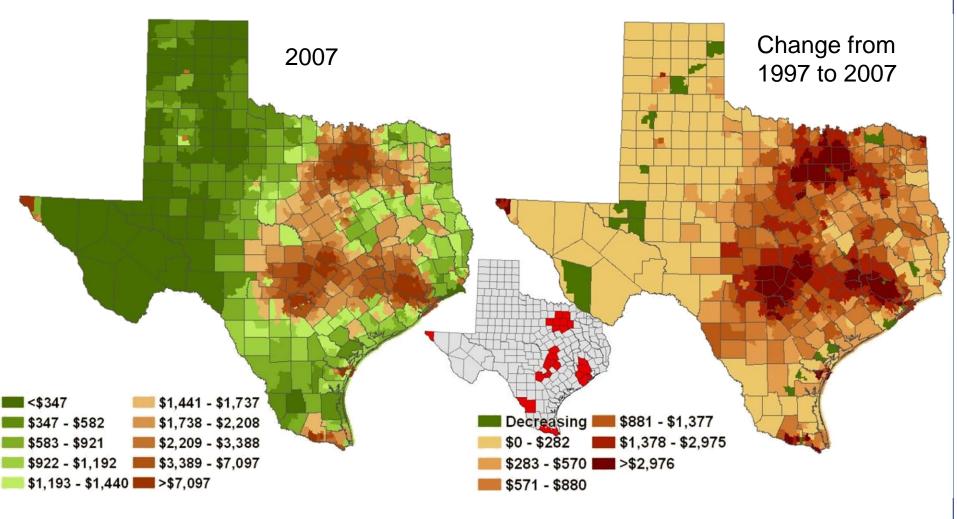






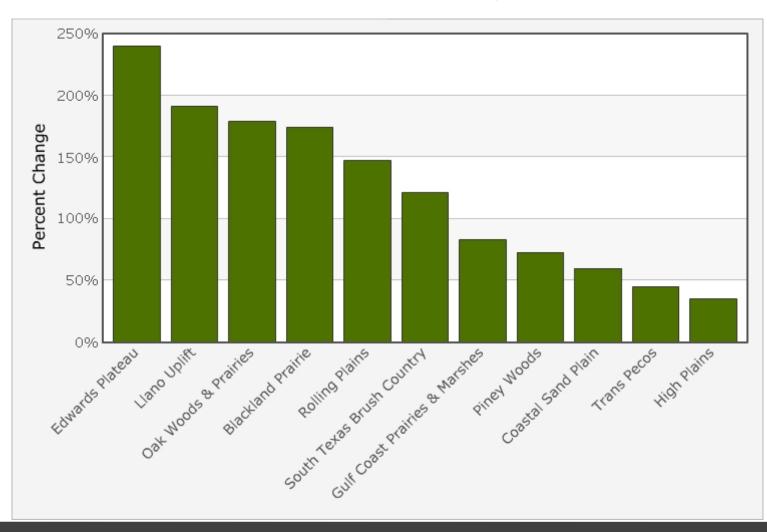








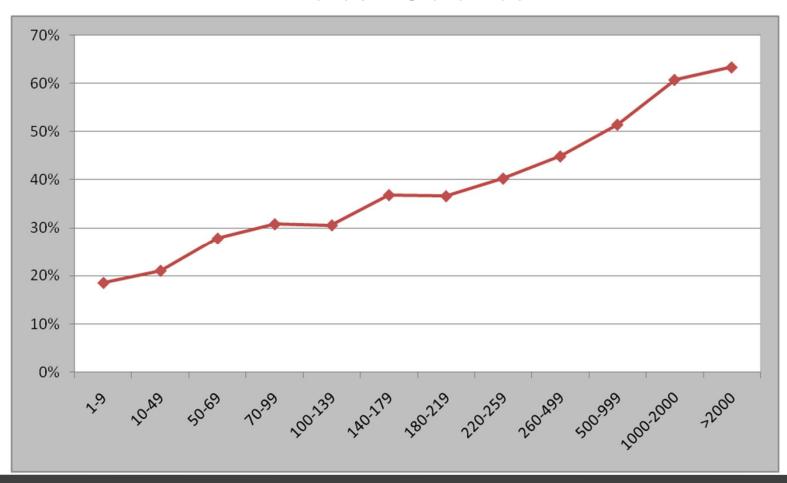
Trends in Rural Land Values, 1997-2007





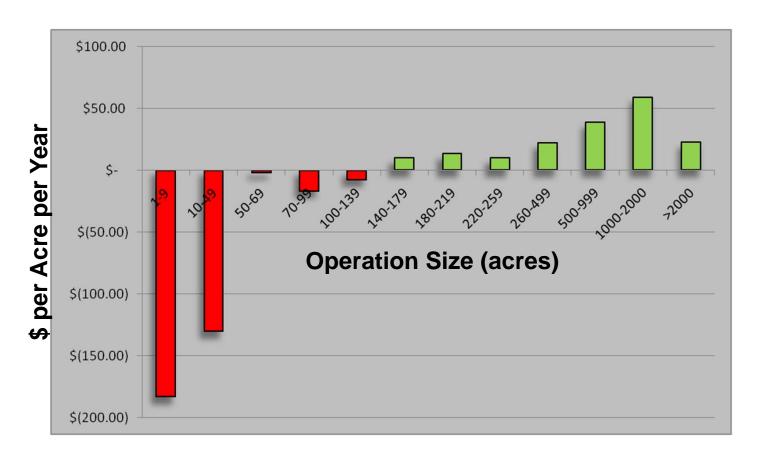
Percent of Farm & Ranch Operations Reporting Positive Net Proceeds by Size, 2007.

Texas -- Statewide





Net Farm & Ranch Proceeds by Ownership Size, 2007. Texas – Statewide





Change in area of Farms & Ranches by Size Class, 2002-2007 Texas – Statewide







Status and Trends of Land Use (97-07)

Dry Cropland	20.3 million	-7.5%
Native Rangeland	92.6 million	-1.77%
Non-Native Pasture	11.0 million	+3%
Forest	7.7 million	+3%
Irrigated Cropland	5.4 million	+0.3%
Wildlife Mgmt.	2.4 million	+2,407 %

2.1 million acres of rural working lands converted to non-open space uses



U.S. Drought Monitor

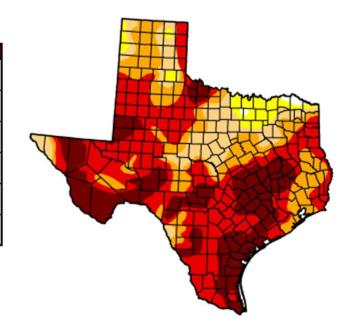
January 17, 2012

Valid 7 a.m. EST

Texas

Drought Conditions	(Percent	Area
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	None	D0-D4	D1-D4	D2-D4	D3-D4	D4
Current	0.52	99.48	95.08	82.60	62.47	25.27
Last Week (01/10/2012 map)	0.52	99.48	95.51	82.69	62.47	25.27
3 Months Ago (10/18/2011 map)	0.00	100.00	100.00	98.60	91.87	72.61
Start of Calendar Year (12/27/2011 map)	0.01	99.99	97.83	84.81	67.32	32.36
Start of Water Year (09/27/2011 map)	0.00	100.00	100.00	99.16	96.65	85.75
One Year Ago (01/11/2011 map)	20.16	79.84	59.13	25.36	9,48	0.00



Intensity:





The Drought Monitor focuses on broad-scale conditions. Local conditions may vary. See accompanying text summary for forecast statements.



http://droughtmonitor.unl.edu

Released Thursday, January 19, 2012 Laura Edwards, Western Regional Climate Center and South Dakota S



2012 Texas State Water Plan

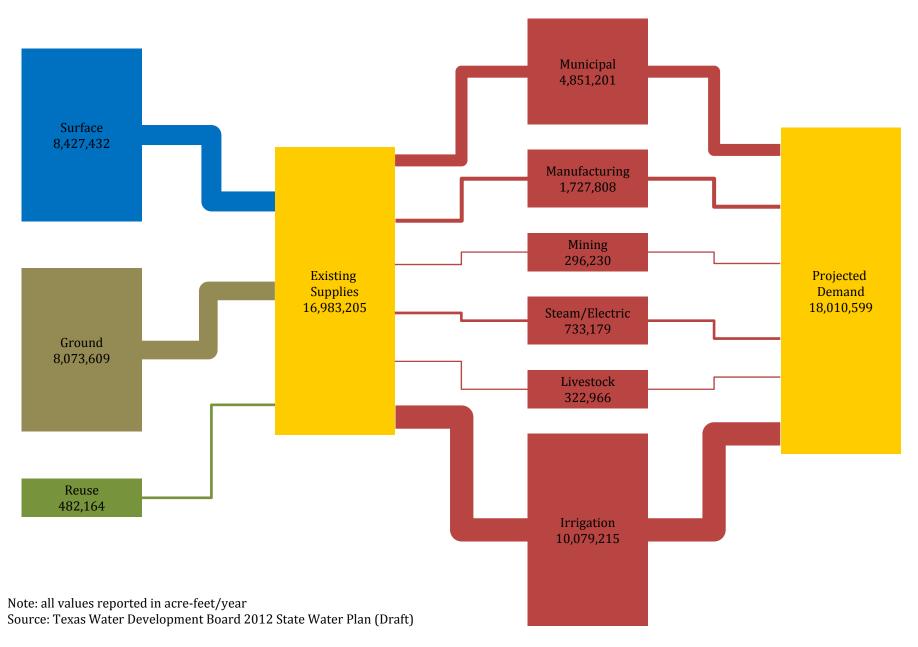
- Adopted December 15, 2011
- Sent to the Governor January 5, 2012
- Represents the 9th water plan since the inception of the Texas Water Development Board in 1957 after the drought of the 1950's

In serious drought conditions, Texas does not and will not have enough water to meet the needs of its people, businesses, and agricultural enterprises.



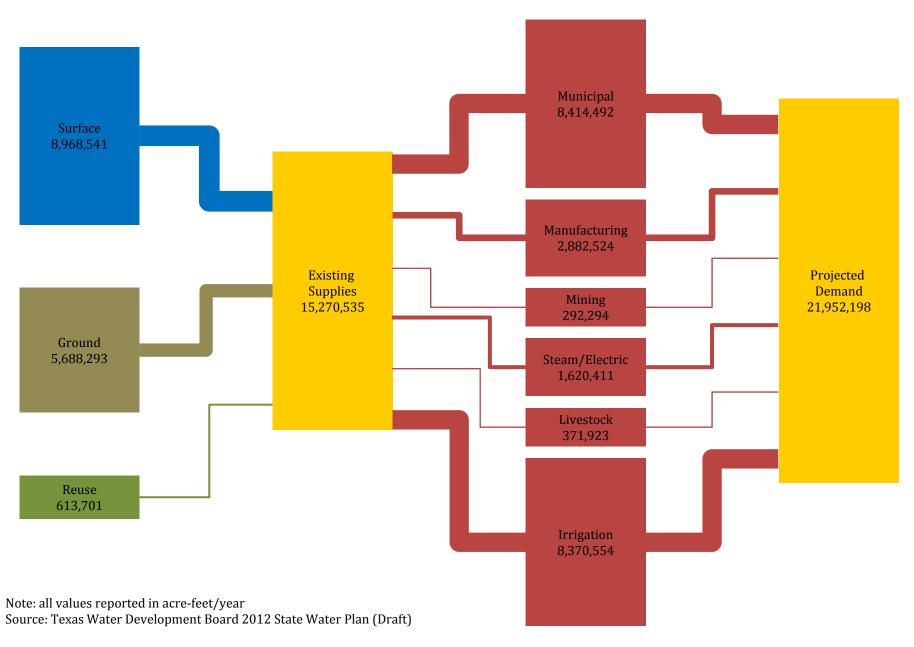
2010 Existing Supplies

Amount of water that can be produced with current permits, contracts, and existing infrastructure during drought



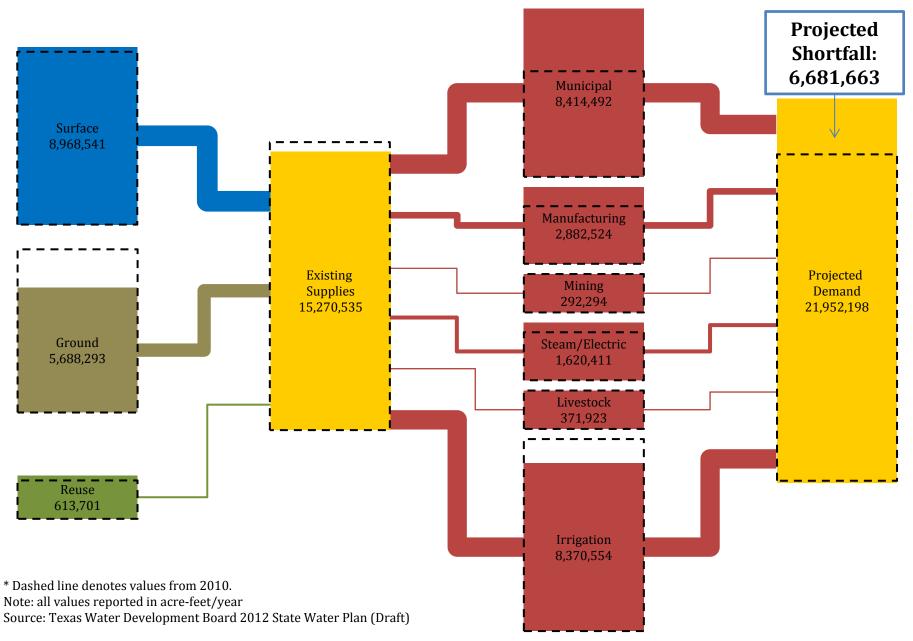
2060 Scenario

Amount of water that can be produced with current permits, contracts, and existing infrastructure during drought

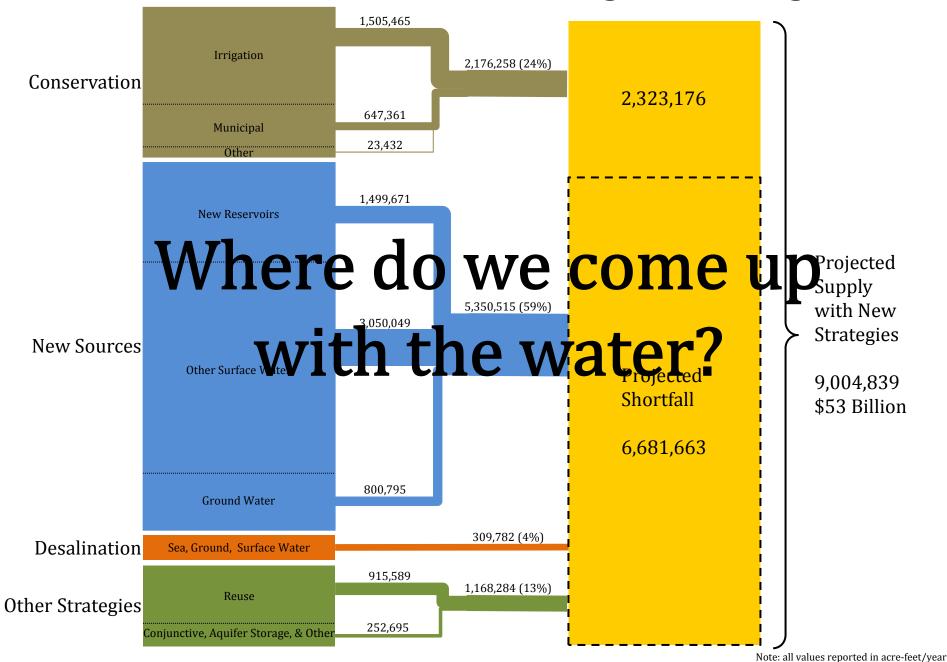


2060 Existing Supplies vs. Projected Demands

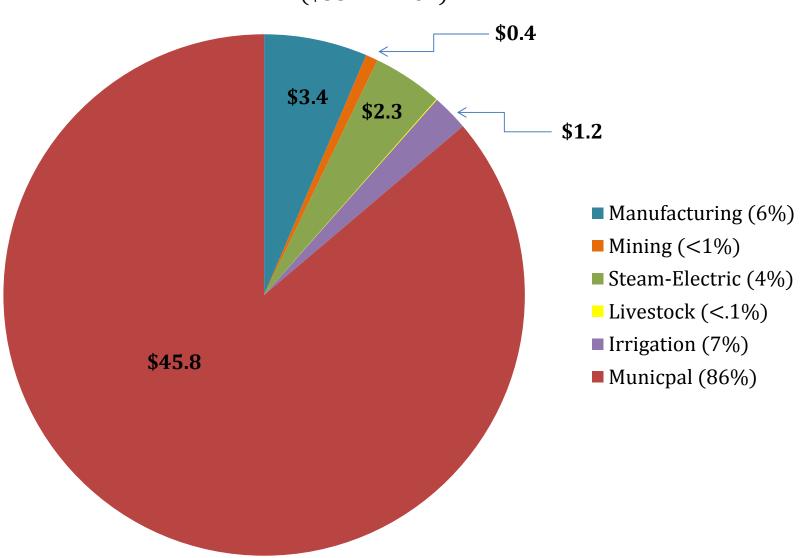
Amount of water that can be produced with current permits, contracts, and existing infrastructure during drought



2060 Recommended Water Mgmt. Strategies



Total Capital Costs of Recommended Water Management Strategies By Water use Category (\$53.1 Billion)



A Few Take Home Points

- Rate of rural land conversion have increased
- Population of Texas expected to double by 2060
- Tremendous demand for land and water
- ~85% of Texans live in metropolitan areas
- History shows that after major droughts significant legislative action has been taken to address water issues





Realizing the Link between Private Lands and Public Benefit

"Saving the water and the soil must start where the first raindrop falls."

Lyndon B. Johnson, 1947



Realizing the Link between Private Lands and Public Benefit

- Commodities
 - Food and fiber
 - Water quality/quantity
- Ecosystem Services
 - Clean air
 - Wildlife habitat
 - Flood mitigation
 - Open Space (links to national defense)





Challenge

- Primary predictor of land conversion is loss of economic profitability
- Development of ecosystem markets
 - Wildlife habitat
 - Flood mitigation
 - Open Space (links to national defense)
- Incentivizes conservation
- Additional revenue for the landowner





http://www.texaslandtrends.org

Or

http://www.txlandtrends.org



